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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON DECEMBER 22, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. Debtors' Thirty-First Omnibus Objection to Claims (Insufficient Documentation Claims) [**Docket No. 10282**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Related Documents:

- A. Order Granting Debtors' Thirty-First Omnibus Objection to Claims (Insufficient Documentation Claims) [**Docket No. 11158**]
- B. Notice of Adjournment of Debtors' Thirty-First Omnibus Objection to Claims (Insufficient Documentation Claims) Solely as to Certain Claims [**Docket No. 13048**]

Status: This matter is going forward uncontested as all responses have been resolved.

2. Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 11260]**

Response Deadline: October 13, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Response of Central Puget Sound Transit Authority **[Docket No. 11914]**
- B. Response of Global Thematic Opportunities Fund LLP **[Docket No. 11953]**
- C. Response of IKB International SA **[Docket No. 11929]**
- D. Response of Lincore Limited **[Docket No. 11922]**
- E. Response of MF Global UK Limited **[Docket No. 11904]**
- F. Response of The Morningside Ministries **[Docket No. 11894]**

Related Documents:

- G. Notice of Adjournment of Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims **[Docket No. 12249]**
- H. Order Granting Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) **[Docket No. 12425]**

Status: This matter is going forward on an uncontested basis only. All Adjourned Responses have been adjourned to January 20, 2011 at 10:00 a.m.

3. Debtors' Fifty-Third Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[Docket No. 11610]**

Response Deadline: October 27, 2010 at 4:00 p.m.

Resolved Response:

- A. Response of Evelyn Wheeler **[Docket No. 12205]**

Related Documents:

- B. Order Granting Debtors' Fifty-Third Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 12681**]
- C. Notice of Withdrawal of Response of Evelyn Wheeler [**Docket No. 13562**]
- D. Notice of Adjournment of Hearing of Debtors' Fifty-Third (Duplicative of Indenture Trustee Claims) Omnibus Objection to Claims Solely as to Certain Claims [**Docket No. 12577**]

Status: This matter is going forward on an uncontested basis.

- 4. Debtors' Fifty-Ninth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 11968**]

Response Deadline: November 15, 2010 at 4:00 p.m.

Resolved Response:

- A. Response of William Brackett [**Docket No. 12851**]

Related Documents:

- B. Notice of Withdrawal of Response of William Brackett [**Docket No. 13563**]

Status: This matter is going forward on an uncontested basis.

- 5. Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 11978**]

Response Deadline: November 15, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Response of BG Energy Merchants LLC [**Docket No. 12765**]
- B. Response of SPCP Group LLC, As Agent for Silver Point Capital Fund, LP and Silver Point Capital Offshore Fund, Ltd, [**Docket No. 12714**]
- C. Response of Telecom Italia Finance SA [**Docket No. 12951**]
- D. Response of Tenor Opportunity Master Fund, Ltd. [**Docket No. 12698**]

Related Documents:

- E. Notice of Adjournment of Debtors' Objection to Certain Claims of Energyco Marketing and Trading, LLC n/k/a Optim Energy Marketing LLC [**Docket No. 13076**]
- F. Notice of Adjournment of Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely As to Certain Claims [**Docket No. 13077**]
- G. Order Granting Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 13164**]
- H. Notice of Adjournment of Debtors' Objection to Certain Claims of Energyco Marketing and Trading, LLC n/k/a Optim Energy Marketing LLC [**Docket No. 13571**]

Status: This matter is going forward on an uncontested basis only. All Adjourned Responses have been adjourned to January 20, 2011 at 10:00 a.m.

- 6. Debtors' Sixty-Fourth Omnibus Objection to Claims (No Supporting Documentation Claims) [**Docket No. 12530**]

Response Deadline: December 6, 2010 at 4:00 p.m.

Resolved Responses:

- A. Response of Carolyn French-Davis [**Docket No. 12991**]
- B. Response of Thomas Ketcham [**Docket No. 13294**]
- C. Response of Daniel Klonsky [**Docket No. 13214**]
- D. Response of Seth Konheim [**Docket N/A**]
- E. Response of Charles Kuykendall [**Docket No. 13265**]
- F. Response of Brian Loftus [**Docket No. 12993**]
- G. Response of Robert McCarthy [**Docket N/A**]
- H. Response of Lisa McClain [**Docket No. 13178**]
- I. Response of Eleanor Mullen [**Docket N/A**]
- J. Response of Doris Phillips [**Docket No. 13288**]
- K. Response of Stephen Rogers [**Docket No. 12987**]

L. Response of John Sherman [**Docket N/A**]

Adjourned Responses:

M. Response of DuWarn Porter [**Docket N/A**]

Related Documents:

A. Notice of Adjournment of Debtors' Sixty-Fourth Omnibus
Objection to Claims (No Supporting Documentation Claims)
Solely as to Certain Claims [**Docket No. 13543**]

Status: This matter is going forward on an uncontested basis only. The
Adjourned Response has been adjourned to March 3, 2011 at 10:00 a.m.

7. Debtors' Sixty-Fifth Omnibus Objection to Claims (Duplicative Claims) [**Docket
No. 12531**]

Response Deadline: December 6, 2010 at 4:00 p.m.

Resolved Responses:

A. Objection Babita Bissessar [**Docket No. 13289**]

Related Documents: None.

Status: This matter is going forward on an uncontested basis. All responses have
been resolved.

8. Debtors' Sixty-Sixth Omnibus Objection to Claims (Duplicative of Indenture
Trustee Claims) [**Docket No. 12532**]

Response Deadline: December 6, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward uncontested.

9. Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims)
[**Docket No. 12533**]

Response Deadline: December 6, 2010 at 4:00 p.m.

Adjourned Responses:

- N. Response of Aozora Bank, Ltd. [**Docket No. 13220**]
- O. Response of Canyon Balanced Master Fund, Ltd., Canyon Capital Arbitrage Master Fund, Ltd., Canyon Value Realization Fund (Cayman), Ltd., and Canyon Value Realization Fund, L.P. [**Docket No. 13227**]
- P. Response of Castlerigg Master Investments Ltd. [**Docket No. 13193**]
- Q. Response of Commonwealth Bank of Australia. [**Docket No. 13242**]
- R. Response of CSP II Usis Holdings, L.P. [**Docket No. 13078**]
- S. Response of E-Capital Profits Limited [**Docket No. 13166**]
- T. Response of Federal Home Loan Bank of Des Moines [**Docket No. 13156**]
- U. Response of ICM Business Trust [**Docket No. 13226**]
- V. Response of Kilroy Realty, L.P. [**Docket No. 13059**]
- W. Response of Lloyds TSB Bank PLC [**Docket No. 13201**]
- X. Omnibus Response of Loeb Claimants [**Docket No. 13217**]
- Y. Response of Mariner Investment Group, LLC on behalf of Mariner LDC [**Docket No. 13222**]
- Z. Response of Merrill Lynch [**Docket No. 13229**]
- AA. Response of Mitsui & Co. Commodity Risk Management Limited [**Docket No. 13113**]
- BB. Response of National Bank of Canada [**Docket No. 13247**]
- CC. Response of Nexstar Developing Opportunities Master Fund, Ltd. [**Docket No. 13402**]
- DD. Response of Pentwater Growth Fund Ltd. [**Docket No. 13117**]
- EE. Response of Pohjola Bank [**Docket No. 13196**]
- FF. Response of Ross Financial Corporation [**Docket No. 13232**]

- GG. Response of SPCP Group LLC, As Agent for Silver Point Capital Fund, LP and Silver Point Capital Offshore Fund, Ltd, as Successor to Certain Claims of Alliance Laundry Systems LLC **[Docket No. 13218]**
- HH. Response of Tricadia Capital Management, LLC, on behalf of Mariner-Tricadia Credit Strategies Master Fund, Ltd. **[Docket No. 13224]**
- II. Response of Tricadia Capital Management, LLC, on behalf of Tricadia Distressed and Special Situations Master Fund, Ltd. **[Docket No. 13223]**
- JJ. Response of Venoco, Inc. **[Docket No. 13205]**

Related Documents:

- KK. Notice of Adjournment of Debtors' Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely As to Certain Claims **[Docket No. 13570]**
- LL. Notice of Adjournment of Debtors' Objection to Certain Claims of Aozora Bank Ltd. **[Docket No. 13572]**

Status: This matter is going forward on an uncontested basis only. All Adjourned Responses have been adjourned to January 20, 2011 at 10:00 a.m except for the response of Aozora Bank, Ltd., which has been adjourned to March 3, 2011 at 10:00 a.m.

- 10. Debtors' Sixty-Eighth Omnibus Objection to Claims (Settled Derivative Claims) **[Docket No. 12534]**

Response Deadline: December 6, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward uncontested. No responses were filed.

- 11. Motion of Dr. Peter Berman to Amend Proof of Claim **[Docket No. 10852]**

Response Deadline: October 13, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been resolved. A stipulation and agreed order will be submitted to the Court at the hearing.

12. Motion of Joyce L. Rehorst to Amend Proof of Claim [**Docket No. 10858**]

Response Deadline: October 13, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been resolved. A stipulation and agreed order will be submitted to the Court at the hearing.

13. Motion of Jacqueline W. Edelman, et al. to Amend Proof of Claim [**Docket No. 10863**]

Response Deadline: October 13, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been resolved. A stipulation and agreed order will be submitted to the Court at the hearing.

II. CONTESTED MATTERS:

14. Debtors' Forty-Ninth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 11594**]

Response Deadline: October 27, 2010 at 4:00 p.m.

Unresolved Response:

- A. Response of Kurt Wolf [**Docket No. 12505**]

Adjourned Responses:

- B. Response of Bouef Limited [**Docket No. 12321**]

Related Documents:

- C. Order Signed Granting Debtors' Forty-Ninth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 12893**]

Status: This matter is going forward on a contested basis solely with respect to the Unresolved Response listed above. The Adjourned Response has been adjourned to March 3, 2011 at 10:00 a.m.

15. First Motion of Mark Glasser to Extend Time for Claim [**Docket No. 6386**]

Response Deadline: April 15, 2010 at 4:00 p.m.

Responses Received:

A. Debtors' Objection [**Docket No. 8354**]

Related Documents:

B. Notice of Intention to Offer Testimony in Support filed by Mark Glasser [**Docket No. 9087**]

Status: This matter is going forward as an evidentiary hearing.

III. ADJOURNED MATTERS:

16. Debtor's Objection to Proof of Claim filed by David Schwartzman [**Docket No. 5951**]

Response Deadline: January 10, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to January 20, 2011 at 10:00 a.m.

17. Cross-Motion of John Dmuchowski for Entry of an Order Permitting Late Filing of Claims Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 12007**]

Response Deadline: December 15, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

18. Motion of Pearl Assurance Limited to Deem Proofs of Claim to Be Timely Filed
[Docket No. 12072]

Response Deadline: December 15, 2010 at 4:00 p.m.

Related Documents: None.

Related Documents: None.

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

19. Nagy es Trocsanyi Ugyvedi Iroda's Motion Requesting an Enlargement of Time
[Docket No. 12242]

Response Deadline: December 15, 2010 at 4:00 p.m.

Related Documents: None.

Related Documents:

A. Notice of Adjournment [Docket No. 13543]

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

20. Cathay United Bank's Motion to Have Claim No. 35181 Deemed Timely Filed
[Docket No. 12037]

Response Deadline: December 15, 2010 at 4:00 p.m.

Related Documents: None.

Related Documents: None.

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

21. Symphony Asset Management LLC's Motions to Deem Proof of Claim Timely
Filed [Docket No. 12074, 12301, 12304 and 12305]

Response Deadline: December 15, 2010 at 4:00 p.m.

Related Documents: None.

Related Documents: None.

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

22. Debtors' Twenty-Eighth Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 9983**]

Response Deadline: August 3, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Response of Investcorp Interlachen Multi-Strategy Master Fund Limited [**Docket No. 10616**]

Related Documents: None.

Status: All unresolved responses have been adjourned to January 20, 2011 at 10:00 a.m.

23. Debtors' Thirty-Fourth Omnibus Objection to Claims (Misclassified Claims) [**Docket No. 10286**]

Response Deadline: November 15, 2010 at 4:00 p.m.

Related Documents:

- A. Order Signed Granting Debtors' Thirty-Fourth Omnibus Objection to Claims (Misclassified Claims) [**Docket No. 11155**]

Status: All unresolved responses have been adjourned to March 3, 2011 at 10:00 a.m.

24. Debtors' Thirty-Seventh Omnibus Objection to Claims (No Liability Claims) [**Docket No. 11302**]

Response Deadline: October 18, 2010 at 4:00 p.m.

Related Documents:

- A. Order Granting Debtors' Thirty-Seventh Omnibus Objection to Claims (No Liability Claims) [**Docket No. 12409**].
- B. Notice of Adjournment of Debtors' Thirty-Seventh Omnibus Objection to Claims (No Liability Claims) Solely as to Certain Claims [**Docket No. 13542**]

Status: All unresolved responses have been adjourned to March 3, 2011 at 10:00 a.m.

25. Debtors' Fortieth Omnibus Objection to Claims (Late-Filed Claims) [**Docket No. 11305**]

Response Deadline: October 18, 2010 at 4:00 p.m.

Related Documents:

- A. Amended Order Granting Debtors' Fortieth Omnibus Objection to Claims (Late-Filed Claims) [**Docket No. 12675**]
- B. Notice of Adjournment of Debtors' Fortieth Omnibus Objection to Claims (Late-Filed Claims) Solely as to Certain Claims [**Docket No. 13552**]

Status: All unresolved responses have been adjourned to March 3, 2011 at 10:00 a.m.

26. Debtors' Forty-First Omnibus Objection to Claims (Late-Filed Claims) [**Docket No. 11306**]

Response Deadline: October 18, 2010 at 4:00 p.m.

Related Documents:

- A. Order Signed Granting Debtors' Forty-First Omnibus Objection to Claims (Late-Filed Claims) [**Docket No. 12413**]
- B. Notice of Adjournment of Debtors' Forty-First Omnibus Objection to Claims (Late-Filed Claims) Solely as to Certain Claims [**Docket No. 13548**]

Status: All unresolved responses have been adjourned to March 3, 2011 at 10:00 a.m.

27. Debtors' Forty-Second Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) [**Docket No. 11307**]

Response Deadline: October 18, 2010 at 4:00 p.m.

Related Documents:

- A. Order Granting Debtors' Forty-Second Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) [**Docket No. 12407**]

- B. Notice of Adjournment of Debtors' Forty-Second Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) Solely as to Certain Claims [**Docket No. 13549**]

Status: All unresolved responses have been adjourned to March 3, 2011 at 10:00 a.m.

- 28. Debtors' Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) [**Docket No. 11308**]

Response Deadline: October 18, 2010 at 4:00 p.m.

Related Documents:

- A. Order Granting Debtors' Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) [**Docket No. 12424**]
- B. Notice of Adjournment of Debtors' Forty-Third Omnibus Objection to Claims (Late-Filed Lehman Programs Securities Claims) Solely as to Certain Claims [**Docket No. 13550**]

Status: All unresolved responses have been adjourned to March 3, 2011 at 10:00 a.m.

- 29. Debtors' Forty-Sixth Omnibus Objection to Claims (No Debtor Claims) [**Docket No. 11584**]

Response Deadline: October 27, 2010 at 4:00 p.m.

Adjourned Responses:

- A. ACTIV Financial Systems, Inc. [**Docket No. 12306**]
- B. Atlantic Forms and Systems Inc. [**Docket No. 12179**]
- C. Audio Incorporated [**Docket No. 12543**]
- D. A. M. Best Company [**Docket No. 12362**]
- E. Boilermaker Trust Claims [**Docket Nos. 12431, 12434, 12440, 12441 and 12442**]
- F. Dav-El Reservations System, Inc. [**Docket No. 12308**]
- G. Patricio Quinn [**Docket No. N/A**]
- H. ZPR International, Inc. [**Docket No. 12397**]

Related Documents:

- I. Order Granting Debtors' Forty-Sixth Omnibus Objection to Claims (No Debtor Claims) [**Docket No. 12892**]
- J. Notice of Adjournment of Hearing of Debtors' Forty-Sixth Omnibus Objection to Claims (No Debtor Claims) Solely as to Certain Claims [**Docket No. 13545**]

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

- 30. Debtors' Fifty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 11608**]

Response Deadline: October 27, 2010 at 4:00 p.m.

Unresolved Response:

- A. Response of Kathryn K. Secrest [**Docket No. 12419**]

Related Documents:

- B. Order Granting Debtors' Fifty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 12768**]
- C. Notice of Adjournment of Hearing of Debtors' Fifty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) Solely as to Certain Claims [**Docket No. 12576**]

Status: This matter has been adjourned to January 20, 2011 at 10:00 a.m.

- 31. Debtors' Fifty-Fourth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 11611**]

Response Deadline: October 27, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Response of John Narel Trust [**Docket No. 12417**]

Related Documents:

- B. Order Granting Debtors' Fifty-Fourth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 12832**]

- C. Notice of Adjournment of Hearing of Debtors' Fifty-Fourth Omnibus Objection (Duplicative of Indenture Trustee Claims) to Claims Solely as to Certain Claims [**Docket No. 13544**]

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

- 32. Debtors' Fifty-Fifth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 11612**]

Response Deadline: October 27, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Lilith Ventures, Ltd.'s Response [**Docket No. 12325**]

Related Documents:

- B. Order Granting Debtors' Fifty-Fifth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 12676**]
- C. Notice of Adjournment of Hearing of Debtors' Fifty-Fifth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) Solely as to Certain Claims [**Docket No. 13551**]

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

- 33. Debtors' Fifty-Eighth Omnibus Objection to Claims (No Supporting Documentation Claims) [**Docket No. 11942**]

Response Deadline: November 15, 2010 at 4:00 p.m.

Adjourned Responses:

- A. Chadwick Cook dba CWC Revocable Trust 1-13-01 [**Docket No. 12404**]
- B. Clyde & Darlee J. Crockett [**Docket No. 12658**]
- C. Dennis Revelotis [**Docket No. 12418**]
- D. Julianne Salvatore [**Docket No. 12815**]
- E. Dr. Fred W. Telling [**Docket No. 13185**]

Related Documents:

- D. Order Granting Debtors' Fifty-Eighth Omnibus Objection to Claims (No Supporting Documentation Claims) [**Docket No. 13287**]
- E. Notice of Adjournment of Hearing of Debtors' Fifty-Eighth Omnibus Objection to Claims (No Supporting Documentation Claims) Solely as to Certain Claims [**Docket No. 13547**]

Status: This matter has been adjourned to March 3, 2011 at 10:00 a.m.

Dated: December 21, 2010
New York, New York

/s/ Shai Y. Waisman

Shai Y. Waisman

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